

2021 FIRST QUARTER

TOTAL BUSINESS RESULTS

\$4.2B

REVENUE

↑ 34% VPY

\$3.13

ADJUSTED DILUTED EPS*

↑ 161% VPY

37.4%

ADJUSTED GROSS MARGIN*

↑ 440 BPS VPY

17.6%

ADJUSTED OPERATING MARGIN*

↑ 760 BPS VPY

2021 ADJUSTED DILUTED EPS* GUIDANCE \$10.70 - \$11.00

↑ 20% GROWTH AT THE MIDPOINT

POSITIONED TO CAPTURE TRENDS ACCELERATED BY THE PANDEMIC



“As we look to the future, our portfolio is uniquely positioned to benefit from key trends, several of which have been accelerated and amplified by the pandemic: the consumer reconnection with the home and garden, eCommerce, electrification and health and safety. We are capitalizing on this opportunity by funding innovation, commercial and capacity investments to support continued organic growth and share gains.”

– JIM LOREE, CEO



TOOLS & STORAGE

ORGANIC GROWTH

↑ 45% VPY

21.4% ADJUSTED OM*

↑ 990 BPS VPY



INDUSTRIAL

ORGANIC GROWTH

↑ 6% VPY

15.9% ADJUSTED OM*

↑ 270 BPS VPY



SECURITY

ORGANIC GROWTH

↑ 1% VPY

8.5% ADJUSTED OM*

↑ 110 BPS VPY

POPULAR MECHANICS

SBD BRANDS WIN 2X MORE RECOGNITION THAN ANY COMPETITOR



PERFECT 100% SCORE ON THE CORPORATE EQUALITY INDEX

DEWALT

DEWALT® UNVEILS NEXT-GEN MOWERS



PLEASE JOIN US FOR OUR VIRTUAL 2021 GROWTH SUMMIT ON MAY 13

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*Non-GAAP financial measure; non-GAAP financial measures should not be considered replacements for, and should be read together with, the most comparable GAAP financial measures. Q1 2021 Diluted Non-GAAP EPS (\$3.13) is Q1 2021 Diluted GAAP EPS (\$2.98) adjusted for after-tax M&A related and other charges (+\$0.15). 2021 full year Diluted GAAP EPS guidance is \$10.15 to \$10.55. Q1 2021 Adjusted Gross Margin is 37.4% and GAAP Gross Margin is 37.3%. Q1 2021 Adjusted Operating Margin is 17.6% and GAAP Operating Margin is 16.9%. Q1 2021 Adjusted Operating Margin for Tools & Storage, Industrial, and Security is 21.4%, 15.9%, and 8.5%, respectively, and GAAP Operating Margin is 21.3%, 15.4%, and 7.3%, respectively. Adjusted Gross Margin and Adjusted Operating Margin excludes M&A related and other charges. For full financial data and non-GAAP reconciliations, please refer to Stanley Black & Decker's earnings release issued on April 28, 2021, available at <http://www.stanleyblackanddecker.com/investors>

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